

**From:** Azerad, Robert  
**Sent:** Mon, 29 Sep 2008 13:39:35 GMT  
**To:** Hraska, James W; Denig, Nancy  
**Subject:** FW: Schedules A and B for Filing - FINAL

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From: Tonucci, Paolo  
Sent: Monday, September 29, 2008 7:32 AM  
To: Azerad, Robert  
Subject: FW: Schedules A and B for Filing - FINAL

fyi

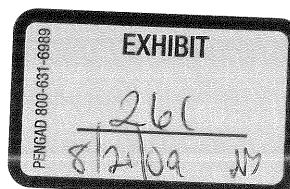
Can you check that this corresponds to our version of the schedules. I believe there are some difference (5 cusips that didn't make it, and 5 that seem to be replacements).

Thanks

From: Duane MCLAUGHLIN [<mailto:dmclaughlin@cgsh.com>]  
Sent: 28 September 2008 21:03  
To: david.murgio@weil.com; lori.fife@weil.com; robert.messineo@weil.com; rod.miller@weil.com; Shai.Waisman@weil.com; harvey.miller@weil.com  
Cc: Yang, Jasen: Markets (NYK); Morton, Marcus: Finance (NYK); Victor I LEWKOW; Robert P DAVIS; Lisa M SCHWEITZER; David LEINWAND; Lindsee GRANFIELD; Tonucci, Paolo; Hughes, Jonathan: Legal (NYK); Long, Daniel: Markets (NYK); Smith, Richard: Legal (NYK)  
Subject: Schedules A and B for Filing - FINAL

Attached please find two files which include what Barclays believes should be included on Schedules A and B. These reflect conversation with Paolo over the weekend, and we believe are agreed between Barclays and Lehman. Please note that Barclays is not indicating that the listed securities have been delivered or the value of any securities that are delivered. In addition, Barclays notes that there may be additional securities in the LBI clearance boxes that Barclays would also be entitled to receive under the APA. Please provide your sign off on these files as soon as possible so that they can be filed under seal with the bankruptcy court in the morning. As discussed, the schedules would be available to creditors that execute a confidentiality agreement.

HIGHLY CONFIDENTIAL



BCI-EX-(S)-00018505

Thanks,

Duane

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